

GIFT ANNUITIES

Gift annuities continue to be one of the most popular ways for donors to make an income-producing gift to Scouting. Donors love the rates they can get, even in today's economy. For example, a 70-year-old receives 6.5 percent per year for life on the value of his or her gift. And setting up a gift annuity is easy. Simply complete the information requested on the attached data sheet and mail to Des Plaines Valley Council, Boy Scouts of America, Attn: Gift Annuity Program 811 W. Hillgrove Avenue, LaGrange, IL 60525. We will send you everything necessary to complete the gift.

The new Charitable Gift Annuity rates reflect annuity rates effective December 1, 2003. These tables do not contain rates for all ages. For more info call 1-800-BSA-INFO.

Boy Scouts of America Sample Gift Annuity Rates

ONE LIFE		TWO LIFE	
<u>Age</u>	<u>Rate</u>	<u>Age 1/Age 2</u>	<u>Rate</u>
50 - 55	5.3% - 5.5%	50/50	4.7%
56 - 60	5.6% - 5.7%	55/55	5.0%
61 - 65	5.8% - 6.0%	55/60	5.0%
66	6.1%	60/60	5.4%
67	6.2%	60/65	5.5%
68	6.3%	65/65	5.6%
69	6.4%	65/70	5.7%
70	6.5%	70/70	5.9%
71	6.6%	70/75	6.1%
72	6.7%	75/75	6.3%
73	6.8%	75/80	6.6%
74	6.9%	80/80	6.9%
75	7.1%	80/85	7.3%
76	7.2%	85/85	7.9%
77	7.4%		
78	7.6%		
79	7.8%		
80	8.0%		
81	8.3%		
82	8.5%		
83	8.8%		
84	9.2%		
85	9.5%		

Sample Deferred Rates

ONE LIFE			TWO LIFE		
<u>Age 1</u>	<u>Years Deferred</u>	<u>Rate</u>	<u>Age 1/Age 2</u>	<u>Years Deferred</u>	<u>Rate</u>
50	5	7.0%	50/50	10	8.7%
50	10	9.2%	55/55	5	6.8%
55	5	7.2%	55/55	10	9.1%
55	10	9.7%	60/60	5	7.1%

National Gift Annuity Program Data Sheet

Boy Scouts of America

Please send me gift annuity information and documents, at **no cost or obligation:**

Name(s) _____

Mailing Address _____

City/State/ZIP _____ Phone _____

Will this annuity be for: _____ One Life _____ Two Lives

When should annuity payments begin: _____ Immediately _____ At a Future Date

If a future date, the payment should start: _____

Value of gift you are considering: _____

Type of gift: _____ Cash _____ Stocks/Bonds _____ Other

If stocks/bonds?

1. Is it jointly owned? _____

2. Cost basis: _____

3. How long have you owned the stocks/bonds? _____

When my gift annuity ends, the remainder should go to:

Council Name: _____ Council, BSA

City/State _____

Annuity Recipient

Name: _____

Birth Date: _____

Social Security No: _____

Spouse/2nd Recipient*

Name: _____

(If applicable – if not, please leave blank)

Birth Date: _____

Social Security No: _____

*Annuity payments to non-spouse beneficiaries may have gift tax consequences to donor.

When you have completed this form please mail to: Des Plaines Valley Council, BSA

Gift Annuity Program
811 W. Hillgrove Avenue
LaGrange, IL 60525